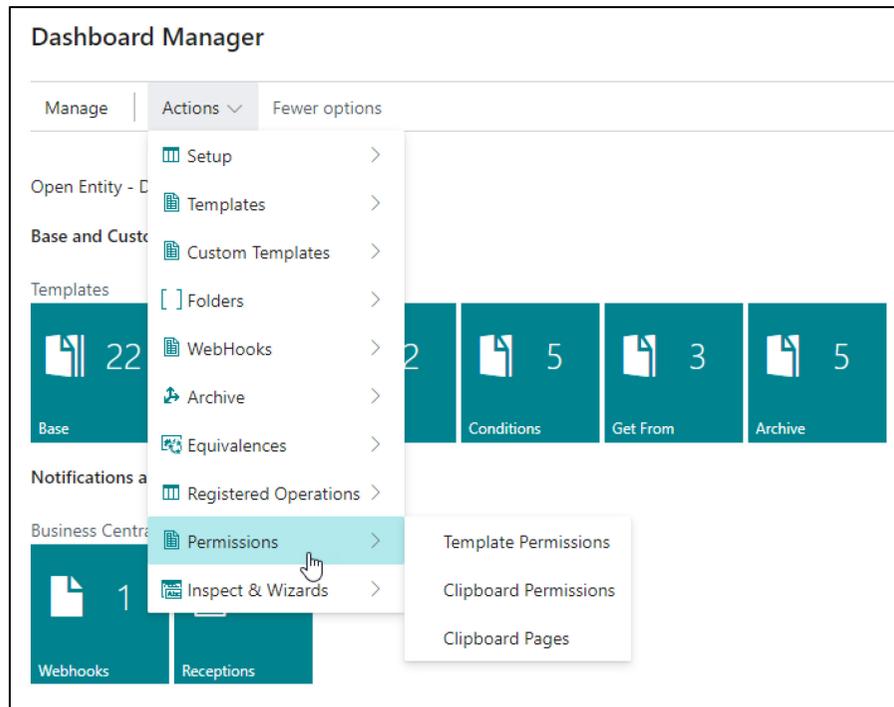


PERMISSIONS

We access the permissions area by clicking on the **'Permissions'** action from the Manager's Control Panel or Dashboard.



TEMPLATE PERMISSIONS

In Template Permissions, we register the users or user groups who will have execution permissions for the defined base templates.

Configurable users or groups will be limited to those from the current company and/or users or device identifiers from external apps that use the application to read and write data. It is NOT NECESSARY to configure Business Central users from other companies, databases, or different tenants. In other words, permissions refer only to the execution of templates, not to the transmission or reception of information between different Business Central tenants, environments, or companies, EXCEPT for external applications, to provide added security and functionality (temporary deactivation of devices, etc.).

Fields:

- **Code:** template code.
- **User:** Business Central user.
- **'User Group':** Business Central user group.

- **'Allow Delete (from external)'**: allows deletion from an external application. If this field is not marked, the sender will receive a message indicating a lack of permissions.
- **Enable**: enables or disables the configured permission.

OE Template Execution Permission List ✓ Saved  

   | + New Edit List Delete   

Code ↑	Line ↑	User	User Group	Allow Delete (from external)	Enabled
→ CUSTEXPORTEQ	20000	TOLO.SASTRE		<input type="checkbox"/>	<input checked="" type="checkbox"/>
CUSTOMEREXPORT	20000	TOLO.SASTRE		<input type="checkbox"/>	<input checked="" type="checkbox"/>
EXPORTITEMS	20000		BC	<input type="checkbox"/>	<input checked="" type="checkbox"/>
SCEN04-QTY ITEM O...	60000	POS001		<input type="checkbox"/>	<input checked="" type="checkbox"/>
SCEN04-QTY ITEM O...	70000	TOLO.SASTRE		<input type="checkbox"/>	<input checked="" type="checkbox"/>
SCEN04-READORDLI...	40000	TOLO.SASTRE		<input type="checkbox"/>	<input checked="" type="checkbox"/>
SCEN04-READORDLI...	50000	POS001		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
SCENARIO 04 - CUST	10000	POS001		<input type="checkbox"/>	<input checked="" type="checkbox"/>
SCENARIO 04 - ORDER	10000	TOLO.SASTRE		<input type="checkbox"/>	<input checked="" type="checkbox"/>
SCENARIO 04 - ORDER	20000	POS001		<input type="checkbox"/>	<input checked="" type="checkbox"/>

The **'User'** and **'User Group'** fields are mutually exclusive; they cannot have values simultaneously.

CLIPBOARD PERMISSIONS

In the Clipboard Permissions list, we configure whether the user or user group (User or Group) can view the OE and Clipboard actions in data lists that allow it, using the **Copy** and **Clipboard action** field. If this field is not marked, the user will never see these actions. The remaining fields configure which actions the user can view and execute within the Clipboard screen.

OE Clipboard Permissions ✓ Saved  

   | + New  Edit List  Delete   

User or Group ↑	Code ↑	Show OE/Clipb... actions	Show Paste	Show Export	Show Excel	Show Save File	Show Archive
→ User ▼	NOMADAREDEV	<input checked="" type="checkbox"/>					
User	TOLO.SASTRE	<input checked="" type="checkbox"/>					

Customers

   | + New Manage Home New Document Customer Prices & Discounts Report | More options

 Copy  ClipBoard  Register Customer Payments  Send Email  Apply Template

 10000 Adatum Corpor... 2.778,64 Daniel Almaraz 2.778,64	 20000 Trey Research 3.709,36 Isabelina Castaneda 3.709,36	 30000 School of Fine... 50.559,40 Meagan Bond 50.559,40	 40000 Alpine Ski House 9.224,30 Ian Deberry 9.224,30
 50000 Relecloud 18.691,10 Diego Echevarria 18.691,10	 C00070 Nomadaware, S.L. 0,00 0,00		

TOLO.SASTRE

OE Clipboard    |  Edit List  Delete  Delete All  Paste  Export  Excel  Archive  Save to File  Refresh | More options

General

Template CT-0002

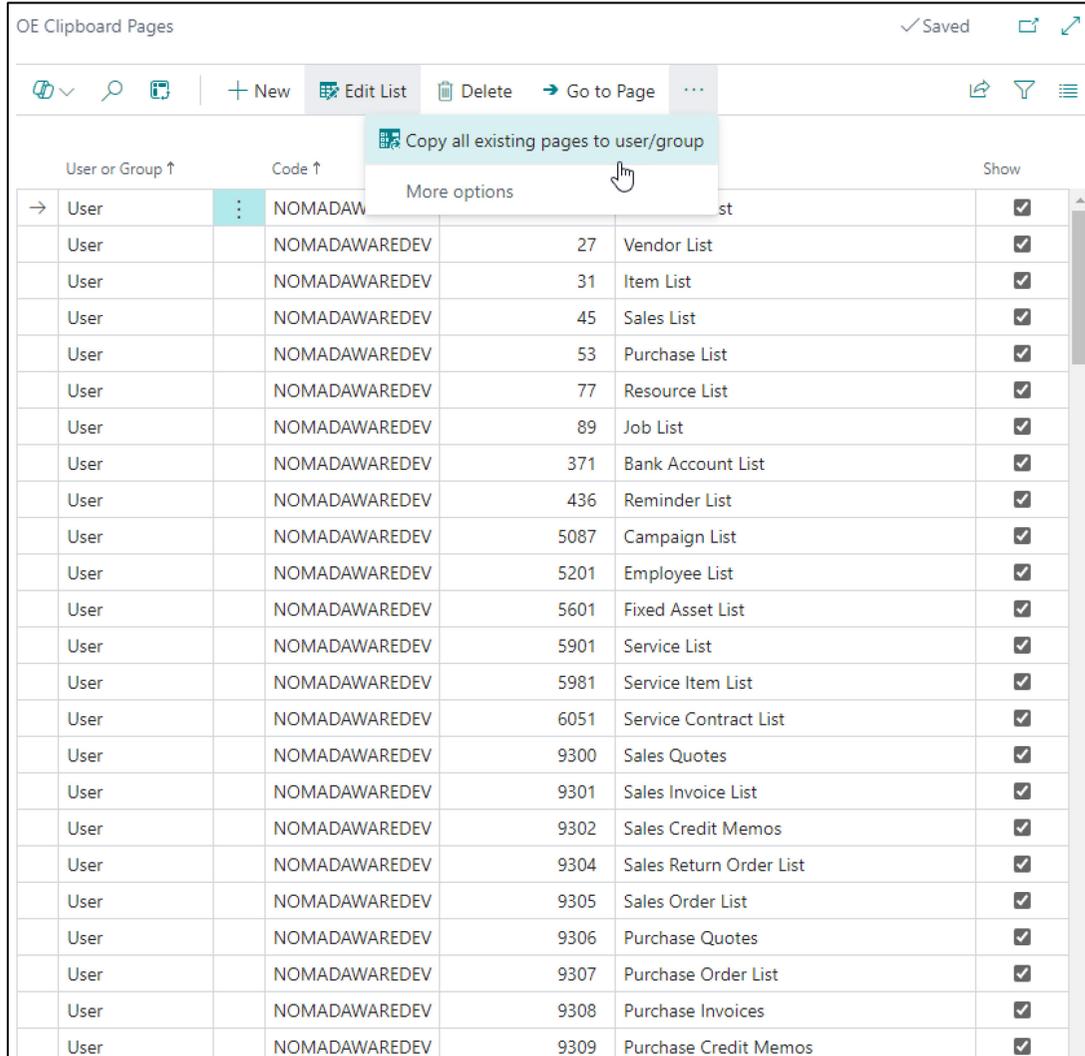
Do

Description Customers for Clipboard

This action is closely related to the following **Clipboard Pages** list.

CLIPBOARD PAGES

In the Clipboard Pages list, we control the visibility of the **Copy/Clipboard action** options in the list of selectable pages we want for users or user groups.



The screenshot shows the 'OE Clipboard Pages' interface. At the top, there is a header with 'Saved' and share icons. Below the header is a toolbar with icons for 'New', 'Edit List', 'Delete', 'Go to Page', and a menu icon. The main area contains a table with columns: 'User or Group ↑', 'Code ↑', and 'Show'. A context menu is open over the first row, showing 'Copy all existing pages to user/group' and 'More options'. The table lists various pages for 'User' with codes and names, and a 'Show' checkbox for each.

User or Group ↑	Code ↑		Show
→ User	NOMADAW	st	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	27 Vendor List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	31 Item List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	45 Sales List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	53 Purchase List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	77 Resource List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	89 Job List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	371 Bank Account List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	436 Reminder List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	5087 Campaign List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	5201 Employee List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	5601 Fixed Asset List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	5901 Service List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	5981 Service Item List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	6051 Service Contract List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9300 Sales Quotes	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9301 Sales Invoice List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9302 Sales Credit Memos	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9304 Sales Return Order List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9305 Sales Order List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9306 Purchase Quotes	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9307 Purchase Order List	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9308 Purchase Invoices	<input checked="" type="checkbox"/>
User	NOMADAWAREDEV	9309 Purchase Credit Memos	<input checked="" type="checkbox"/>

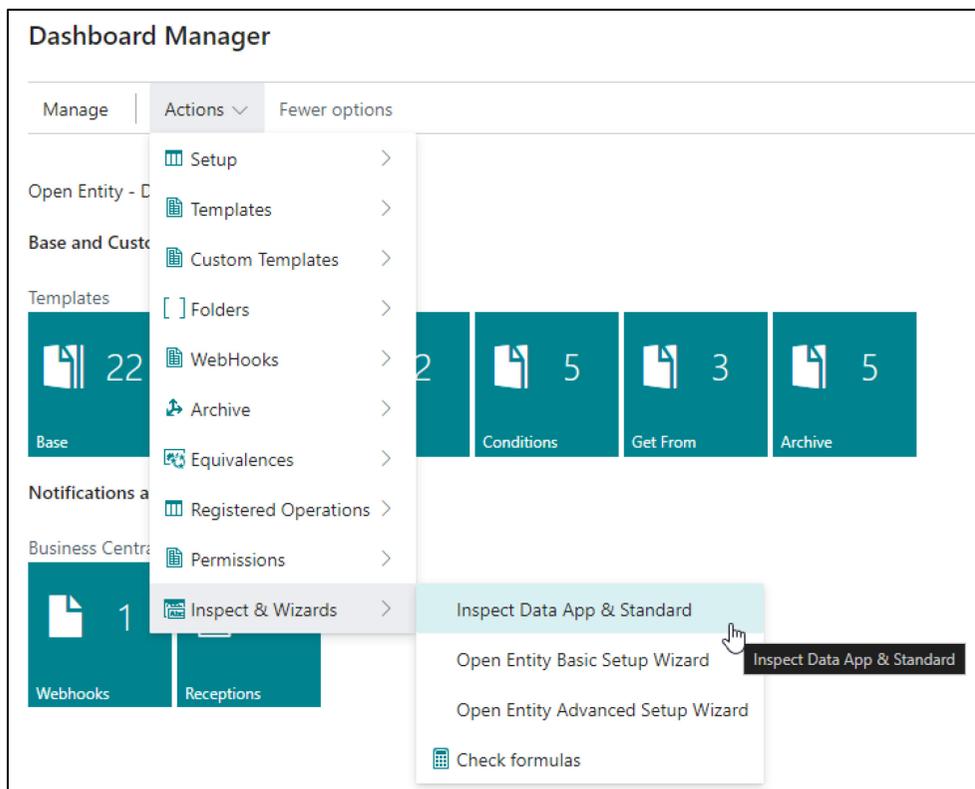
Notable actions include **'Go to Page'**, which will directly open the configured page, and **Copy All Existent Pages to User/Group**, which will automatically create all possible pages allowed by the application for the selected user.



INSPECT & WIZARDS

This section is used to review and modify the application's internal data. It is also where current and future wizards are located to help with application configuration or future improvements.

We access to the last action on the Dashboard Manager -> **Inspect & Wizards**.



The **Inspect Data App & Standard** action will open a page with two very simple sections. In **Data App Selection**, we can access a list of pages with the data configured in the application, allowing us to review, edit, and delete data directly. This section is intended to be managed by consultants and developers who understand or are aware of the consequences of their actions.

The screenshot shows the 'OE Inspect Data' application interface. At the top, there is a navigation bar with several action buttons: 'Delete ALL Inbound-Outbound-Log Folders', 'Delete Obsolete/Unexistent Fields', 'Delete ALL Webhook Receptions', 'Delete Backgroun Tables', 'Basic->Advanced', and 'Advanced->Basic'. Below this is the 'Data App Selection' section, which contains a 'Data Selection' dropdown menu currently set to 'Template Header'. The 'Standard Tables & Pages' section is visible below, featuring 'Table Number' and 'Page Number' dropdown menus, both currently set to '0'.

The **delete actions** at the top of the page allow us to perform bulk deletions of inbound-outbound folders, operation logs, obsolete or non-existent template fields, and all webhook notification receipts. It can also delete tables involved in background operations that may have been left due to an issue or failure during execution.

The **Basic->Advanced** and **Advanced->Basic** actions promote or downgrade the visual interface to add or remove functionalities in both the Dashboard Manager and various application pages. They do not actually change the current installation; they simply act "as if" they do at the visual level (pages). Naturally, installation using the two available wizards performs this action automatically.

DATA APP SELECTION

It has a single drop-down field with most of the tables used by the application. Upon selecting an option, the relevant page will open, allowing us to view, edit, or delete the contained lines.

OE Inspect Data

[Delete ALL Inbound-Outbound-Log Folders](#)
[Delete Obsolete/Unexistent Fields](#)
[Delete ALL Webhook Receptions](#)
[Delete Background Tables](#)
[Basic->Advanced](#)
[Advanced->Basic](#)

Data App Selection

Data Selection Template Lines

Standard Tables & Pages

Table Number

- Template Header
- Template Lines**
- Field Lines
- Field Relations
- Filter Lines
- Template Lines Background
- Field Lines Background
- Filter Lines Background
- Parameters Background
- App Notifications
- Custom Templates
- Group Lines
- Requests
- Filter Requests
- Condition and Get From Headers
- Condition and Get From Lines
- Entity
- License
- Var Buffer(used as temporary)

INSPECT Template Lines ✓ Saved

[+ New](#)
[Edit List](#)
[Delete](#)

Code ↑	Source Table ID	Source Table Name	Target Table ID	Target Table Name	Export Tag	Fields	Filters	Excel	Indentation	Ena...	Line ↑	Key
→ COPYSALE...	36	Sales Header	36	Sales Header		4	2	0	0	<input checked="" type="checkbox"/>	10000	
COPYSALE...	36	Sales Header	37	Sales Line		6	2	0	2	<input checked="" type="checkbox"/>	20000	
CP-COPYS...	36	Sales Header	36	Sales Header		196	0	0	0	<input checked="" type="checkbox"/>	10000	
CP-COPYS...	36	Sales Header	37	Sales Line		199	0	0	2	<input checked="" type="checkbox"/>	20000	
CREATEPU...	23	Vendor	23	Vendor	vend	1	0	0	0	<input checked="" type="checkbox"/>	10000	
CREATEPU...	23	Vendor	38	Purchase Header		3	0	0	2	<input checked="" type="checkbox"/>	20000	
CREATEPU...	23	Vendor	39	Purchase Line	salesLine	7	0	0	4	<input checked="" type="checkbox"/>	30000	
CUSTDOCS...	18	Customer	18	Customer		166	1	4	0	<input checked="" type="checkbox"/>	10000	
CUSTDOCS...	18	Customer	36	Sales Header		190	1	3	2	<input checked="" type="checkbox"/>	20000	Document Type,Sell-to Cu
CUSTDOCS...	18	Customer	37	Sales Line		192	0	15	4	<input checked="" type="checkbox"/>	30000	

STANDARD TABLES & PAGES

Standard Tables & Pages

Table Number 4 ▾ Page Number 5 ▾

Object ID ↑	Object Type ↑	Object Caption
→ 4	Table	Currency
5	Table	Finance Charge Terms
6	Table	Customer Price Group
7	Table	Standard Text
8	Table	Language

Show details Select from full list

It should allow us access to the data through the selection of the table or page.

Currencies

+ New Edit List Delete Edit View Home Exchange Rate Service ...

Code ↑	Description	ISO Code	ISO Numeric Code	Exchange Rate Date	Exchange Rate	EMU Curr...	Realized Gains Acc.	F L
→ AED	⋮ Dírham Emi. Ára...	AED	784	01/01/2022	0,362037	<input type="checkbox"/>	7681001	
AUD	Dólar australiano	AUD	036	01/01/2022	0,531231	<input type="checkbox"/>	7681001	
BGN	Leva búlgaro	BGN	975	01/01/2022	0,48957	<input type="checkbox"/>	7681001	
BND	Dólar Sultan. de...	BND	096	01/01/2022	0,608674	<input type="checkbox"/>	7681001	
BRL	Real brasileño	BRL	986	01/01/2022	0,379763	<input type="checkbox"/>	7681001	
CAD	Dólar canadiense	CAD	124	01/01/2022	0,668932	<input type="checkbox"/>	7681001	

WIZARDS

Launches the Basic and Advanced Version Installation (see the Installations document).

CHECK FORMULAS

This action will take us directly to the calculator utility to test mathematical formulas, which we have previously seen in the configuration of base template fields.

OE Calc Math Expressions

 Clear  Expression Calculation Test  Help Parentheses

General

Formula Result